

Luxfer Holdings PLC
Consolidated Income Statements (Unaudited)

In US \$ millions, except share and per-share amounts	2018		
	Q1	Q2	Q3
Net sales	119.7	128.2	129.1
Cost of goods sold	-89.4	-94.6	-95.1
Gross profit	30.3	33.6	34.0
Selling, general and administrative expenses	-14.8	-16.7	-14.8
Research and development	-1.6	-1.9	-2.0
Restructuring charges	-0.7	-0.3	-1.1
Impairment charges	0.0	0.0	0.0
Acquisition related costs /credits	0.0	0.0	0.0
Operating income / (loss)	13.2	14.7	16.1
Net interest expense	-1.5	-1.0	-1.2
Defined benefit pension credit	1.0	1.1	0.9
Income / (loss) before income taxes and equity in net earnings of affiliates	12.7	14.8	15.8
Provision / (credit) for income taxes	-3.0	-3.4	-3.5
Income / (loss) before equity in net earnings of affiliates	9.7	11.4	12.3
Equity income / (loss) of unconsolidated affiliates	0.2	0.0	-0.1
Net Income / (loss)	9.9	11.4	12.2
Weighted average number of ordinary shares			
For basic earnings per share	26,512,765	26,558,883	26,773,064
Exercise of share options	385,118	553,786	884,029
For diluted earnings per share	26,897,883	27,112,669	27,657,093
Earnings / (loss) per ordinary share			
Basic earnings / (loss) per ordinary share	0.37	0.43	0.46
Diluted earnings / (loss) per ordinary share(1)	0.37	0.42	0.44

2017				
Q1	Q2	Q3	Q4	Full Year
103.4	106.6	115.2	116.1	441.3
-77.7	-80.3	-85.7	-89.0	-332.7
25.7	26.3	29.5	27.1	108.6
-13.8	-14.9	-17.8	-18.8	-65.3
-1.7	-2.1	-2.0	-2.0	-7.8
0.0	-3.0	-1.2	-7.9	-12.1
0.0	0.0	0.0	-1.5	-1.5
10.2	6.3	8.5	-3.1	21.9
-1.5	-1.7	-1.6	-1.5	-6.3
1.0	1.0	1.1	1.1	4.2
9.7	5.6	8.0	-3.5	19.8
-1.9	-1.8	-2.1	2.5	-3.3
7.8	3.8	5.9	-1.0	16.5
0.1	0.1	-0.1	0.0	0.1
7.9	3.9	5.8	-1.0	16.6
26,425,153	26,441,093	26,481,729	26,495,919	26,460,947
194,133	274,810	306,319	378,730	263,034
26,619,286	26,715,903	26,788,048	26,874,649	26,723,981
0.30	0.15	0.22	-0.04	0.63
0.30	0.15	0.22	-0.04	0.62