



INVESTOR PRESENTATION

August 3rd, 2021



FORWARD-LOOKING STATEMENTS

This presentation contains forward-looking statements. Examples of such forward-looking statements include but are not limited to: (i) statements regarding the Company's results of operations and financial condition, (ii) statements of plans, objectives or goals of the Company or its management, including those related to financing, products or services, (iii) statements of future economic performance; and (iv) statements of assumptions underlying such statements. Words such as "believes", "anticipates", "expects", "intends", "forecasts" and "plans" and similar expressions are intended to identify forward-looking statements but are not the exclusive means of identifying such statements. By their very nature, forward-looking statements involve inherent risks and uncertainties, both general and specific, and risks exist that the predictions, forecasts, projections and other forward-looking statements will not be achieved. The Company cautions that a number of important factors could cause actual results to differ materially from the plans, objectives, expectations, estimates and intentions expressed in such forward-looking statements. These factors include, but are not limited to: (i) future revenues being lower than expected; (ii) increasing competitive pressures in the industry; (iii) general economic conditions or conditions affecting demand for the services offered by us in the markets in which we operate, both domestically and internationally, including as a result of the post-Brexit regulation, being less favorable than expected; (iv) worldwide economic and business conditions and conditions in the industries in which we operate; (v) fluctuations in the cost of raw materials and utilities; (vi) currency fluctuations and hedging risks; (vii) our ability to protect our intellectual property; and (viii) the significant amount of indebtedness we have incurred and may incur and the obligations to service such indebtedness and to comply with the covenants contained therein; (ix) risks related to the impact of the global COVID-19 pandemic, such as the scope and duration of the outbreak, government actions and restrictive measures implemented in response, supply chain disruptions and other impacts to the business, and the Company's ability to execute business continuity plans, as a result of the COVID-19 pandemic. The Company cautions that the foregoing list of important factors is not exhaustive. These factors are more fully discussed in the sections "Forward-Looking Statements" and "Risk factors" in our Annual Report on Form 10-K for the year ended December 31, 2020, which was filed with the U.S. Securities and Exchange Commission on March 2, 2021. When relying on forward-looking statements to make decisions with respect to the Company, investors and others should carefully consider the foregoing factors and other uncertainties and events. Such forward-looking statements speak only as of the date on which they are made, and the Company does not undertake any obligation to update or revise any of them, whether as a result of new information, future events or otherwise.



LUXFER LEADERSHIP TALENT



ALOK MASKARA

Chief Executive Officer

Functional Leaders



JEFF MOOREFIELD

*VP
Operations*



MEGAN GLISE

*General Counsel and
Company Secretary*

Financial Officer



HEATHER HARDING

Chief Financial Officer

Gas Cylinders



ANDY BUTCHER

*President
Luxfer Gas Cylinders*

Elektron



GRAHAM WARDLOW

*Managing Director
Luxfer MEL Technologies*



PETER GIBBONS

*VP and General Manager
Luxfer Graphic Arts*



Living the Luxfer Values

CUSTOMER FIRST • INTEGRITY • ACCOUNTABILITY • INNOVATION • PERSONAL DEVELOPMENT • TEAMWORK

LUXFER OVERVIEW (NYSE: LXFR)

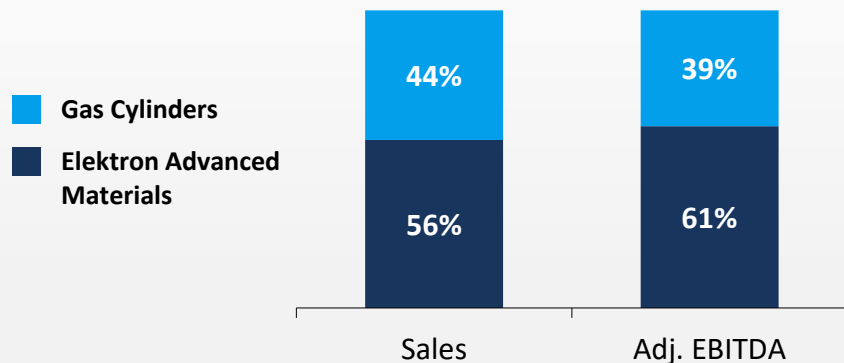
Company Snapshot

Founded	1898
Headquarters	U.K.
Market Capitalization ¹	~\$600M
Net Debt/Adj. EBITDA ^{1,2}	0.6x
ROIC on Adj. Earnings ^{1,2}	18.7%

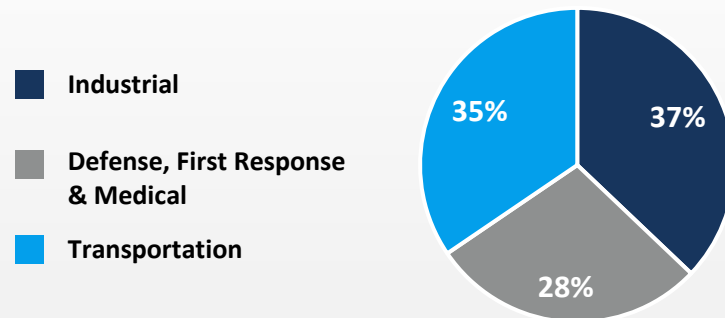
Financial Performance (2020)

		4-year CAGR
Net Sales	\$325M	-% ³
Adj. EBITDA ²	\$54M	3.6% ³
Adj. EBITDA ² Margin	17%	1% ³
Adj. EPS ²	\$1.03	10.6% ³
Net Debt	\$52M	\$49M ³

2020 Sales and Adj. EBITDA² by Segment



Global End Market Exposure



¹ As of 7/15/2021 ² Adjusted non-GAAP numbers. Reconciliation in Appendix and published in 10-K, available at www.luxfer.com ³ Change noted over Q4 2016 TTM.

Highly-Engineered Industrial Materials Company Serving Niche Markets

2021: SEGMENT OVERVIEW

Elektron		Gas Cylinders
High Performance Magnesium Alloys Innovation leader in the use of magnesium for unique, high-performance, lightweight alloys, flameless heating technology and specialty products	Specialty Zirconium Catalysts Expertise in high-performance specialty zirconium-based solutions for a broad range of applications	High Pressure Composite Cylinders World's largest manufacturer of high-pressure composite cylinders with innovations in manufacturing to produce lightweight, durable and corrosion-resistant cylinders

End Markets		
Industrial Defense Medical Aero	Industrial and Automotive Catalysis	Alternative Fuel SCBA Aero



GLOBAL MEGA TRENDS BUILDING GROWTH MOMENTUM

General Industrial

Aerospace, Alternative Fuel and Auto

Defense, First Response and Healthcare



Light Weighting

- Magnesium & Carbon Fiber composite products
- Aerospace alloys, Portable Oxygen cylinders for SCBA and medical applications



Safe & Healthy Lifestyle

Meals Ready-to-Eat; and medical



Clean Environment & Emissions

CNG & Hydrogen Storage; auto emission control

Repositioning Portfolio to Support Global MEGA Growth Trends

LARGE ADDRESSABLE MARKET

~\$10B

Total Addressable Market



ELEKTRON

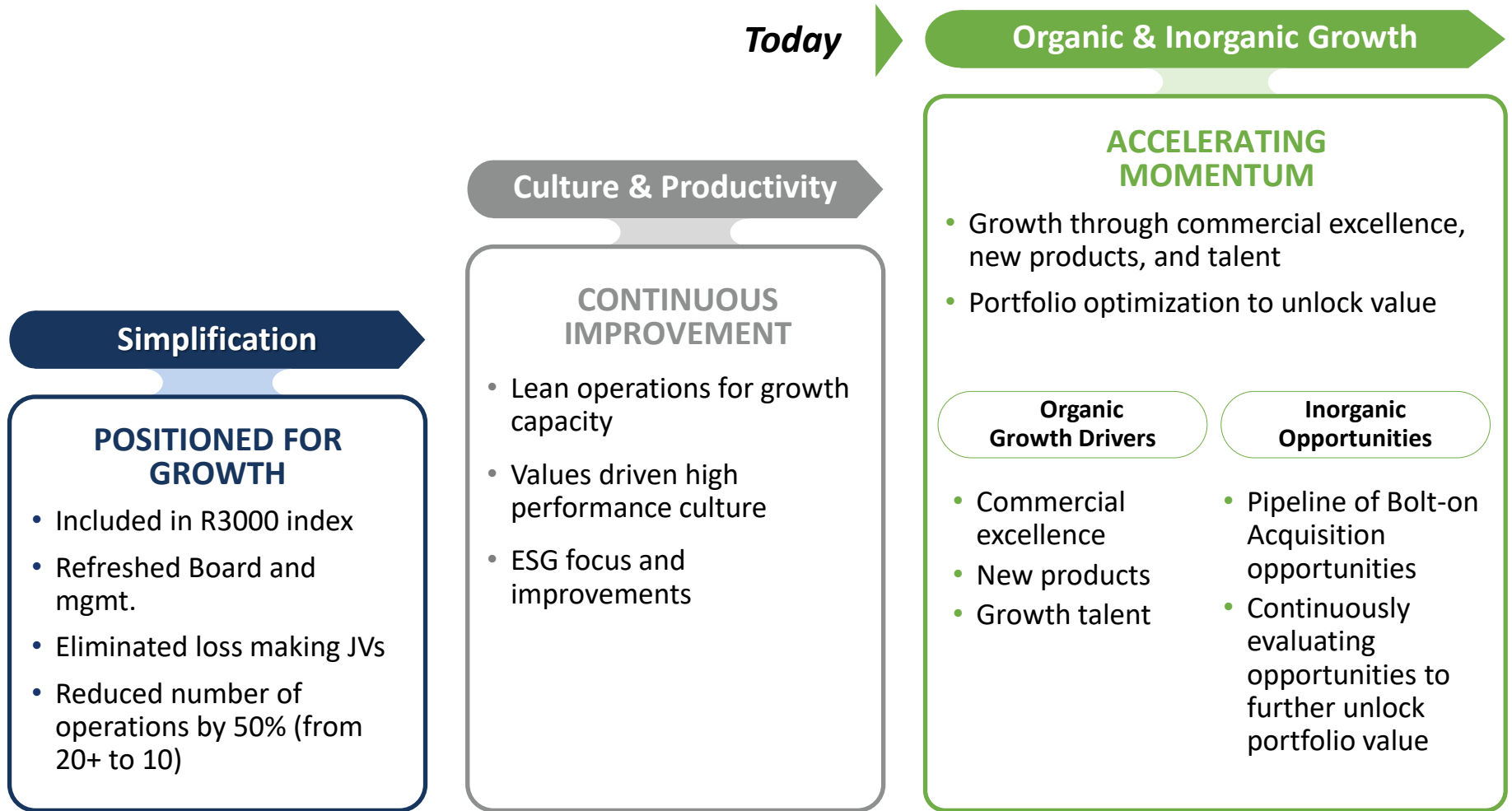
**HIGH PERFORMANCE
GAS CYLINDERS**

Market Size ²	~\$8B	~\$2B
5-year Industry CAGR (2021-2026)	3% - 7%	4% - 8%
Profitability (EBITDA%)	15% - 25%	10% - 15%

¹ Defined as High performance alloys, ceramics and composites used in general industrial, transportation, defense, and medical applications. Target addressable high-performance market is 10% of the total available market which is \$85B in size. ² Luxfer analysis, industry annual reports, Deloitte, Spears and Associates, Mordor intelligence, Grandview research, William Blair.

Portfolio Optimization Opportunities

TRANSFORMATION PLAN: ACCELERATING GROWTH MOMENTUM



Strong Foundation for Growth

ENABLERS OF ACCELERATED GROWTH

Recent Accomplishments

- | | | | | |
|--|--|---|--|---|
| <ul style="list-style-type: none">✓ Customer First & Innovation values✓ Additional commercial and Innovation Talent | <ul style="list-style-type: none">✓ Divested \$100M revenue business with low growth profile | <ul style="list-style-type: none">✓ Implemented process with Salesforce tool✓ Growth incentive plans | <ul style="list-style-type: none">✓ Revenue from new products increased from 9% to 17% over the past three years | <ul style="list-style-type: none">✓ Acquired SCI and ESM Specialty Metals |
|--|--|---|--|---|



Future Opportunities

- | | | | | |
|---|--|---|---|---|
| <ul style="list-style-type: none">• Succession planning | <ul style="list-style-type: none">• Continuous Monitoring and Evaluation | <ul style="list-style-type: none">• Penetrating fast growth regions | <ul style="list-style-type: none">• Increase new products revenue above 20% | <ul style="list-style-type: none">• Successfully integrate SCI acquisition• Evaluate and complete more bolt-on acquisition |
|---|--|---|---|---|

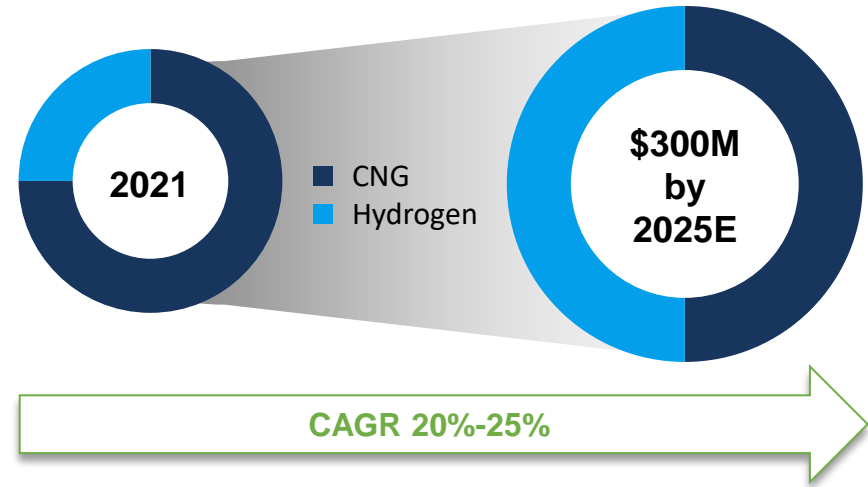
Stronger Portfolio Provides Numerous Growth Opportunities

ALTERNATIVE FUEL: LARGE GROWTH OPPORTUNITY

Luxfer Value Proposition

- Decades of experience and know-how
- Proprietary technology and strong systems engineering capability
- Comprehensive range of cylinders with diameter from 16" (bus) to 27" (truck)
- Short lead times and competitive pricing
- High temperature variants for fast-filling
- Large diameter hydrogen cylinder in 2022

Total Addressable Market Opportunity¹



Application Growth Rates

Target Usage	Compressed Natural Gas (CNG)	Hydrogen
Bulk Gas Transportation	↑↑	↑↑↑↑
Public Buses	↑↑	↑↑↑
Commercial Truck (Class IV – VIII)	↑↑↑	↑↑↑↑

¹ Internal Company Estimates for total market size (Luxfer and other competitors) for large diameter high pressure cylinders and systems

A Key Growth Opportunity for Luxfer Gas Cylinders

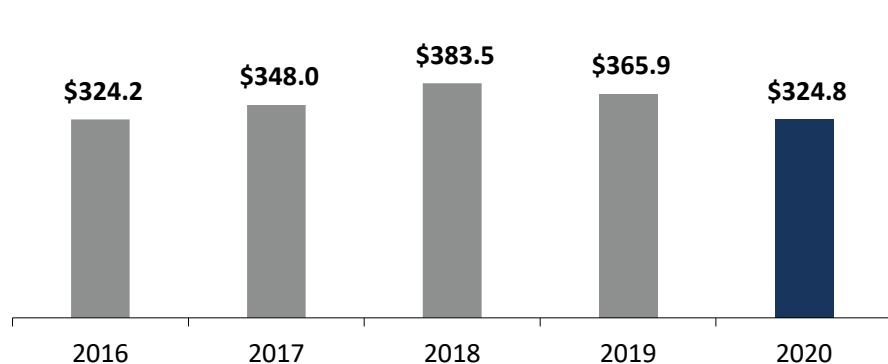
LONG-TERM PERFORMANCE OVERVIEW¹

All in \$M except EPS

Revenue

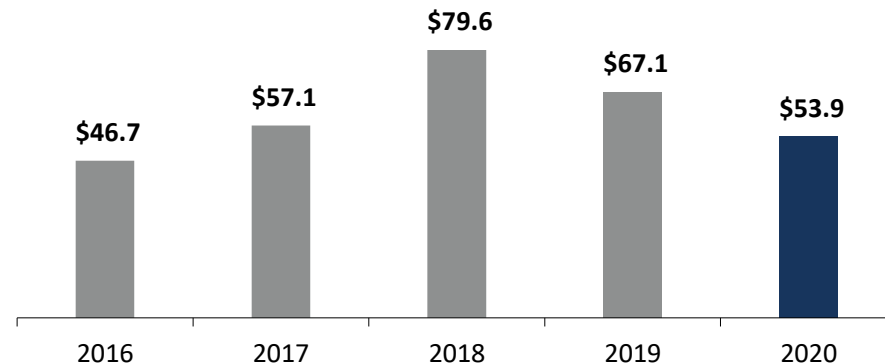
4-yr CAGR: **0%**

'21 Guidance
+10% to +15%



Adj. EBITDA

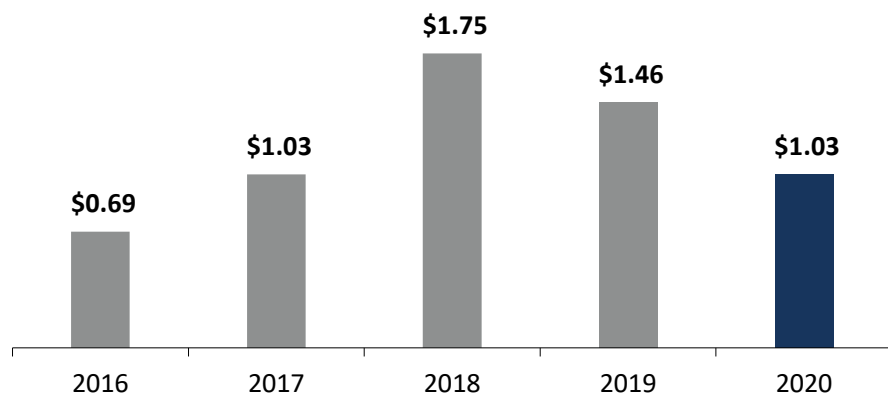
4-yr CAGR: **3.6%**



Adj. EPS

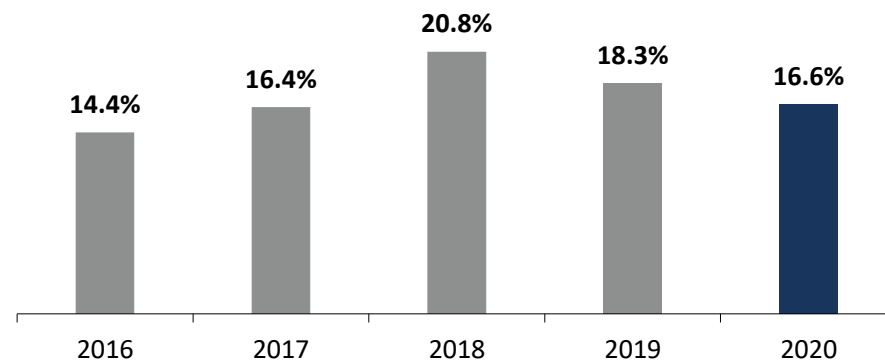
4-yr CAGR: **10.6%**

'21 Guidance
\$1.15 to \$1.30



Adj. EBITDA Margin

4-yr CAGR: **17.3%**



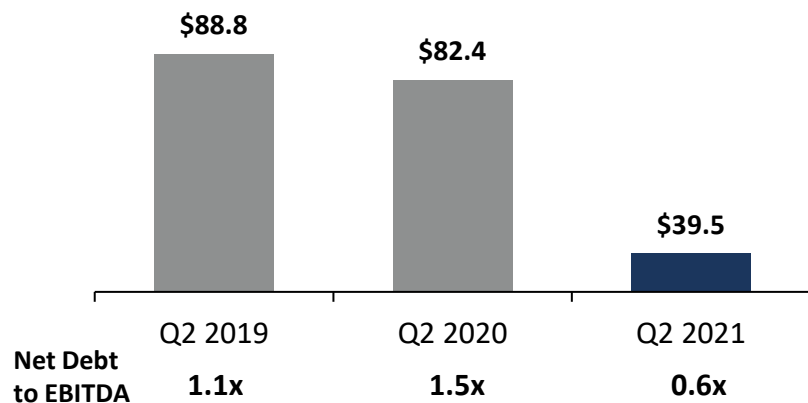
¹ Excludes the impact of Discontinued Operations (see appendix) and excluding the impact of Czech Recycling Divestiture

Strategy Execution is Delivering Results

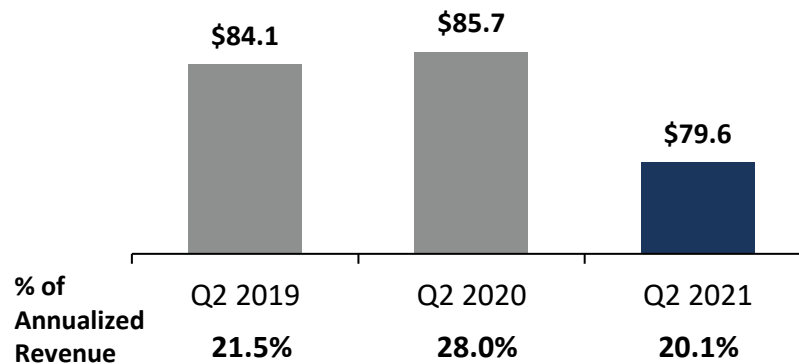
KEY BALANCE SHEET & CASH FLOW METRICS

All in \$M except ROIC

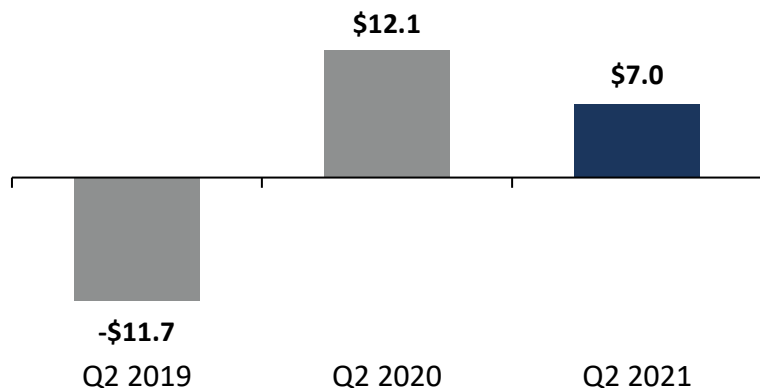
Net Debt¹



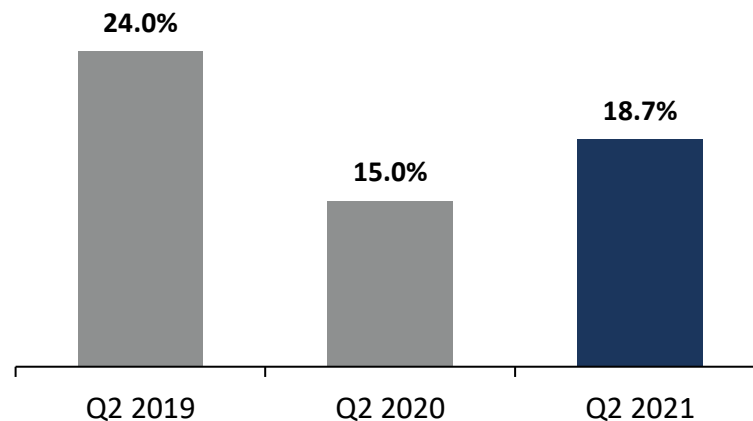
Working Capital¹



Free Cash Flow²



ROIC³



¹ Excludes the impact of Discontinued Operations (see appendix) & SCI Acquisition; ² FCF = Cash Flow from Operations – Capex; ³ Calculated using adjusted earnings (see appendix)

Strong FCF Generation and Balance Sheet

CAPITAL ALLOCATION PRIORITIES

Reinvestment

- ✓ Investing in strategic growth opportunities and new product innovation
- ✓ Funding transformation through cost savings initiatives; ~\$37M through 2020

M&A

- ✓ Identifying inorganic options to drive additional shareholder value creation

Returns to Shareholders

- ✓ Paid +\$100M in dividends since 2013, including \$3.4M, or \$0.125/share in Q2 2021
- ✓ Initiated share buyback program in Q2 with \$0.9M in purchases



Continuing to Invest for Long-Term Growth

M&A FRAMEWORK

STRATEGIC CRITERIA

✓ Niche Products / Applications

✓ Customer Relationships

✓ IP / Critical Process Technology

✓ Geographic / Growth Expansion

✓ Cost and Revenue Synergies

✓ Strong Cultural Fit

FINANCIAL FILTERS

Accretive to EPS within
2-3 Years

ROIC > WACC
within 3 Years

Attractive Valuation Post
Synergy

Disciplined Approach to Strategic Acquisitions

ESG IMPROVEMENTS: REDUCING WASTE AND CO2 IMPACT

Reduce Energy Demand (RED)

- RED Program audits for key facilities; identified opportunities to reduce energy consumption
- Recent investment to upgrade over 7,500 old lighting fixtures to LED
- Saves 2,106,300 kWh of electricity annually, which is equal to 3,290,830 lbs of CO2

Increase Recycling and Material Yield

- Focus on improving waste streams, yield rate and reducing scrap
- Recent installation of additional equipment to reclaim oil and magnesium fines
- Recycling 100 gallons of oil per week; recovering magnesium at 40% yield

Environmentally-Friendly Operations

- Ion Exchange column removal in Manchester
- Wastewater treatment plant upgrades
- Upgrading processes to reduce CO2 equivalent impact



**Environmental
Goals**



20%
CO2e Emissions
Reduction

10%
Freshwater Use
Reduction

20%
Less Waste to
Landfill

Reducing CO2 impact while generating productivity

STRONG FOUNDATION FOR LONG TERM SUCCESS



Achievements

Strategy Execution

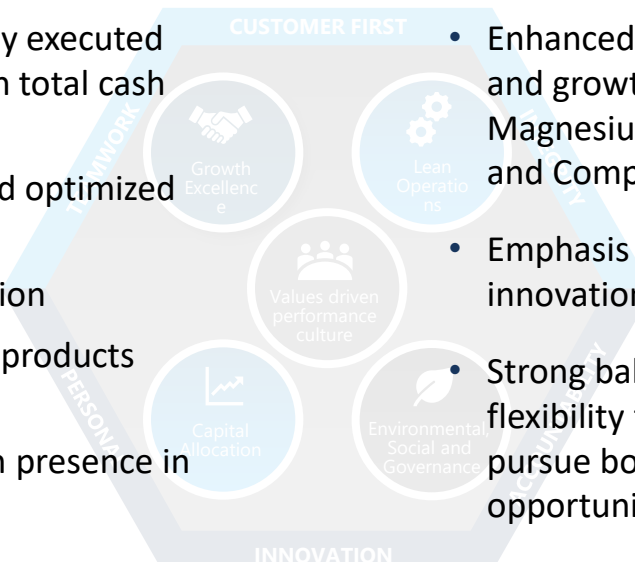
- ✓ Developed and successfully executed Transformational Plan with total cash savings of \$30M+
- ✓ Lowered cost structure and optimized operational footprint
- ✓ Built a strong ESG foundation
- ✓ Divesting most Aluminum products including Superform
- ✓ Acquired SCI to strengthen presence in CNG and Hydrogen



Onwards

Accelerating Momentum

- Enhanced portfolio has stronger margin and growth profile with focus on Magnesium Alloys, Zirconium Catalysts and Composite Cylinders
- Emphasis on commercial excellence, innovation and talent management
- Strong balance sheet enables financial flexibility to reinvest in the business and pursue bolt-on acquisition opportunities



Our Best Days Are Ahead of Us



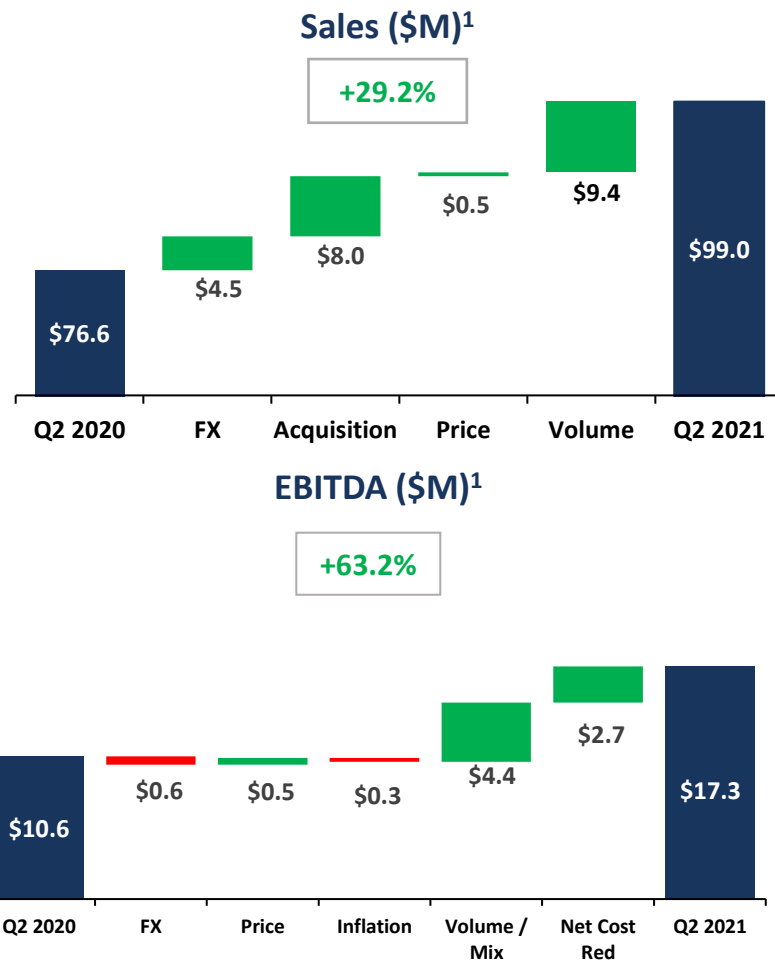
APPENDICES

Summary Financial Statements and Reconciliation of Non-GAAP Measures

Q2 2021: LUXFER FINANCIAL RESULTS

Performance Highlights

- Sales increased by 29.2% from prior year
 - Favorable FX of 5.9% driven by UK Pound strength
 - SCI acquisition added \$8.0M in sales, or 10.4% to sales
 - Growth in magnesium products & speciality gas cylinders
- Significant improvement in profitability
 - Reported margin expansion of 370 bps
 - Base business expanded over 500 bps excluding SCI



¹ Excluding the impact of Discontinued Operations (see appendix)

Solid Quarter with Margin Expansion

RECENT PERFORMANCE BY END-MARKETS

	Sales Change			Q2 Commentary
	Q1'21	Q2'21	YTD	
36% Defense, First Response, & Healthcare ¹	+2.0%	+14.2%	+8.1%	<ul style="list-style-type: none"> • Growth in Magnesium defense sales • Strong SCBA recovery
30% Transportation ¹ (AF, Aero, Auto)	+10.8%	+32.7%	+21.0%	<ul style="list-style-type: none"> • Strong growth in passenger auto • Aerospace slow recovery • AF impacted by customer timing & supply chain
34% General Industrial ¹	-18.9%	+45.3%	+8.1%	<ul style="list-style-type: none"> • Solid recovery in magnesium products • Growth in specialty gas cylinders
	-3.6%	+29.2%	+11.6%	

¹ Excluding the impact of Discontinued Operations (see appendix)

Well Positioned to Benefit from Recovery

Q2 2021: SEGMENT RESULTS

Q2 2021¹

	Sales	EBITDA	Performance Commentary
Elektron	\$52.5M Up 34.3%	\$12.0M Up 126.4%	<ul style="list-style-type: none"> • Recovery in Industrial Magnesium products • Stronger Military sales • Strong auto catalyst volume recovery from PY COVID lows
Gas Cylinders	\$46.5M Up 24.0%	\$5.3M Flat	<ul style="list-style-type: none"> • Sales growth from SCI acquisition, specialty gas cylinders and SCBA • Customer timing and supply chain challenges constrained AF growth
	\$99.0M Up 29.2%	\$17.3M Up 63.2%	

¹ Excludes the impact of Discontinued Operations (see appendix)

Compelling Niche Market Opportunities Over the Long-Term

SUMMARY INCOME STATEMENT¹

(Unaudited)

\$M	2021	2020	Variance	
	Q2	Q2	\$M	%
NET SALES	99.0	76.6	22.4	29.2%
Cost of sales	(73.1)	(58.6)		
Gross profit	25.9	18.0	7.9	43.9%
Selling, general and administrative expenses	(12.7)	(10.5)		
Research and development expenses	(0.8)	(0.9)		
Restructuring charges	(0.2)	(0.8)		
Acquisition related charge	(0.7)	-		
Other charges	-	-		
Operating income	11.5	5.8	5.7	98.3%
Finance costs:				
Net finance costs	(0.8)	(1.1)		
Defined benefit pension credit	0.6	1.1		
Income before income taxes and equity in net income of affiliates	11.3	5.8	5.5	94.8%
Provision for income taxes	0.6	(1.1)		
Income before equity in net result of affiliates	11.9	4.7	7.2	153.2%
Equity in result of affiliates (net of tax)	-	(0.1)		
Net income from continuing operations	11.9	4.6	7.3	158.7%
Net loss from discontinued operations	(1.3)	(0.5)		
Gain on disposition of discontinued operations	(0.4)	-		
Net income	10.2	4.1	6.1	148.8%
<i>Earnings per share - Basic</i>	0.43	0.17		
<i>Earnings per share - Diluted</i>	0.42	0.16		
ADJUSTED NET INCOME	10.2	5.2	5.0	96.2%
<i>Adjusted earnings per share - Diluted</i>	0.36	0.19		
Adjusted EBITDA	17.3	10.6	6.7	63.2%

	2021	2020	Variance	
	YTD	YTD	\$M	%
	184.2	165.0	19.2	11.6%
	(133.1)	(122.9)		
	51.1	42.1	9.0	21.4%
	(23.3)	(21.9)		
	(1.6)	(1.6)		
	(1.6)	(3.6)		
	(0.9)	(0.2)		
	(1.1)	-		
	22.6	14.8	7.8	52.7%
	(1.6)	(2.3)		
	1.2	2.2		
	22.2	14.7	7.5	51.0%
	(1.7)	(2.8)		
	20.5	11.9	8.6	72.3%
	-	(0.1)		
	20.5	11.8	8.7	73.7%
	(2.9)	(1.5)		
	7.1	-		
	24.7	10.3	14.4	139.8%
	0.74	0.43		
	0.73	0.42		
	21.1	14.6	6.5	44.5%
	0.75	0.52		
	35.0	26.4	8.6	32.6%

¹ From continuing operations unless otherwise stated

CASH FLOW

(Unaudited)

(\$M)	2021	2020	2021	2020
	Q2	Q2	YTD	YTD
Operating activities				
Net income / (loss)	13.6	4.1	28.1	10.3
Net (income) / loss from discontinued operations	(1.7)	(0.5)	(7.6)	0.5
NET INCOME / (LOSS) FROM CONTINUING OPERATIONS	11.9	4.6	20.5	11.8
Equity income of unconsolidated affiliates	-	0.1	-	0.1
Depreciation	3.8	3.2	7.0	6.3
Amortization of purchased intangible assets	0.2	0.2	0.4	0.4
Amortization of debt issuance costs	0.2	0.2	0.3	0.3
Share-based compensation	0.9	0.8	1.4	1.3
Deferred income taxes	1.4	-	1.7	0.2
Defined benefit pension credit	(0.6)	(1.1)	(1.2)	(2.2)
Defined benefit pension contributions	(1.5)	(0.4)	(2.9)	(1.8)
Changes in assets and liabilities, net of effects of business				
Accounts and notes receivable	(1.0)	4.8	(8.4)	0.6
Inventories	(1.3)	(0.2)	(1.4)	(3.0)
Other current assets	(1.1)	5.0	(2.8)	4.8
Accounts payable	0.8	(1.7)	7.5	(6.7)
Accrued liabilities	2.0	(1.8)	4.5	(2.3)
Other current liabilities	(5.1)	0.5	(3.1)	-
Other non-current assets and liabilities	(1.4)	(0.2)	0.9	(0.3)
NET CASH FLOWS FROM OPERATING - CONTINUING OPERATIONS	9.2	14.0	24.4	9.5
Net cash flows from operating - discontinued operations	-	-	-	-
NET CASH FLOWS FROM OPERATING OPERATIONS	9.2	14.0	24.4	9.5
Investing activities				
Capital expenditures	(2.2)	(1.9)	(3.6)	(4.4)
Proceeds from sale of businesses and other	(0.4)	-	20.6	-
Business Acquisitions	-	-	(19.3)	-
NET CASH FLOWS FROM INVESTING - CONTINUING OPERATIONS	(2.6)	(1.9)	(2.3)	(4.4)
Net cash flows from investing - discontinued operations	-	-	-	-
NET CASH FLOWS BEFORE FINANCING	6.6	12.1	22.1	5.1
Financing activities				
Net increase / (decrease) in short-term borrowings	(4.4)	-	(4.4)	-
Net (drawdown) / repayments of long-term borrowings	(19.5)	(18.5)	-	0.4
Deferred consideration paid	-	-	-	(0.4)
Proceeds from issue of share capital	-	1.0	-	1.1
Share Repurchase	(0.9)	-	(0.9)	-
Share-based compensation cash paid	(0.3)	(3.4)	(1.6)	(6.8)
Dividends paid	(3.4)	(0.5)	(6.8)	(1.2)
NET MOVEMENT IN CASH AND CASH EQUIVALENTS BEFORE EXCHANGE	(21.9)	(9.3)	8.4	(1.8)
Effect of exchange rate changes	0.1	0.1	0.1	(0.3)
NET MOVEMENT IN CASH AND CASH EQUIVALENTS	(21.8)	(9.2)	8.5	(2.1)

RECONCILIATION OF NON-GAAP MEASURES¹

(Unaudited)

	2021	2020	2021	2020
\$M	Q2	Q2	YTD	YTD
Net income	11.9	4.6	20.5	11.8
Accounting charges relating to acquisitions and disposals of businesses:				
Amortization on acquired intangibles	0.2	0.2	0.4	0.4
Acquisitions and disposals	0.7	-	0.9	0.2
Defined benefit pension actuarial adjustment	(0.6)	(1.1)	(1.2)	(2.2)
Restructuring charges	0.2	0.8	1.6	3.6
Other charges	-	-	1.1	-
Share-based compensation charges	0.9	0.8	1.4	1.3
Other non-recurring tax items	(2.2)		(2.2)	-
Income tax on adjusted items	(0.9)	(0.1)	(1.4)	(0.5)
Adjusted net income	10.2	5.2	21.1	14.6
Add back / (deduct):				
Other non-recurring tax items	2.2		2.2	-
Income tax on adjusted items	0.9	0.1	1.4	0.5
Provision for income taxes	(0.6)	1.1	1.7	2.8
Net finance costs	0.8	1.1	1.6	2.3
Adjusted EBITA	13.5	7.5	28.0	20.2
Depreciation	3.8	3.1	7.0	6.2
Adjusted EBITDA	17.3	10.6	35.0	26.4

¹ From continuing operations unless otherwise stated

RECONCILIATION OF NON-GAAP MEASURES¹

(Unaudited)

\$M	2020	2020	2020	2020	2021	2021
	Q1	Q2	Q3	Q4	Q1	Q2
EBITA	12.7	7.5	10.5	10.5	14.5	13.5
Effective tax rate - per income statement	19.1%	19.0%	53.8%	16.5%	24.8%	21.0%
Notional tax	(2.4)	(1.4)	(5.7)	(1.7)	(3.6)	(2.8)
EBITA after notional tax	10.3	6.1	4.8	8.8	10.9	10.7
Rolling 12 month EBITA after notional tax	37.7	31.5	23.9	30.0	30.6	35.2
Bank and other loans	108.8	90.5	74.2	53.4	73.0	49.6
Net cash and cash equivalents	(17.3)	(8.1)	(14.9)	(1.5)	(31.8)	(10.3)
Net debt	91.5	82.4	59.3	51.9	41.2	39.3
Total equity	169.8	173.3	176.7	167.1	179.4	187.3
Held-for-sale net assets ²	(33.1)	(28.2)	(24.2)	(20.9)	(13.4)	(13.6)
Invested capital	228.2	227.5	211.8	198.1	207.2	213.0
4 point average invested capital	230.0	229.3	223.3	216.4	211.2	207.5
Return on invested capital	16.4%	13.7%	10.7%	13.8%	14.5%	17.0%
Adjusted net income for the period	9.4	5.2	6.6	7.7	10.9	10.2
Provision for income taxes	1.7	1.1	2.8	1.3	2.3	(0.6)
Income tax on adjustments to net income	0.4	0.1	(0.1)	-	0.5	3.1
Adjusted income tax charge	2.1	1.2	2.7	1.3	2.8	2.5
Adjusted profit before taxation	11.5	6.4	9.3	9.0	13.7	12.7
Adjusted effective tax rate	18.3%	18.8%	29.0%	14.4%	20.4%	19.7%
EBITA (as above)	12.7	7.5	10.5	10.5	14.5	13.5
Adjusted notional tax	(2.3)	(1.4)	(3.0)	(1.5)	(3.0)	(2.7)
Adjusted EBITA after notional tax	10.4	6.1	7.5	9.0	11.6	10.8
Rolling 12 month adjusted EBITA after notional tax	42.3	34.5	30.4	32.9	34.1	38.9
Adjusted return on invested capital	18.4%	15.0%	13.6%	15.2%	16.2%	18.7%

¹ From continuing operations unless otherwise stated

² Held-for-sale net assets relating to discontinued operations

RESTATEMENT TABLE FOR DISCONTINUED OPERATIONS

(Unaudited)

	2019	2019	2019	2019	2020	2020	2020	2020	2021	2021	2019	2020
\$M	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	FY	FY
Net Sales												
Gas Cylinders segment	40.3	39.6	37.9	35.7	37.2	37.5	32.3	34.9	36.2	46.5	153.5	141.9
Elektron Segment	62.0	58.4	52.9	46.6	51.2	39.1	45.4	47.2	49.0	52.5	219.9	182.9
Net sales from continuing operations	102.3	98.0	90.8	82.3	88.4	76.6	77.7	82.1	85.2	99.0	373.4	324.8
Net sales from discontinued operations	18.1	18.5	16.3	17.2	15.4	12.9	12.7	12.2	9.7	4.9	70.1	53.2
	120.4	116.5	107.1	99.5	103.8	89.5	90.4	94.3	94.9	103.9	443.5	378.0
Adjusted EBITDA												
Gas Cylinders segment	4.6	7.3	6.3	4.1	4.2	5.3	7.1	4.7	6.0	5.3	22.3	21.3
Elektron Segment	14.0	13.1	10.4	7.3	11.6	5.3	6.6	9.1	11.7	12.0	44.8	32.6
EBITDA from continuing operations	18.6	20.4	16.7	11.4	15.8	10.6	13.7	13.8	17.7	17.3	67.1	53.9
EBITDA from discontinued operations	(0.1)	(0.2)	-	1.3	(0.7)	(0.2)	0.5	0.9	(1.5)	(1.0)	1.0	0.5
	18.5	20.2	16.7	12.7	15.1	10.4	14.2	14.7	16.2	16.3	68.1	54.4
Adjusted diluted earnings per ordinary share												
From continuing operations	0.42	0.47	0.38	0.20	0.34	0.19	0.24	0.27	0.39	0.36	1.47	1.03
From discontinued operations	(0.02)	(0.03)	(0.02)	0.02	(0.04)	(0.02)	0.01	0.02	(0.06)	(0.05)	(0.04)	(0.03)
	0.40	0.44	0.36	0.22	0.30	0.17	0.25	0.29	0.33	0.31	1.43	1.01